

health information exchange: usage dashboard user guide



## hie usage dashboard introduction

- The HIE Usage Dashboard is a tool available to authorized users who have access to the HealtheConnections portal
- Reports will include organization demographic information, consent information, user information, unique patient count accesses, and results delivery
- Reports can be exported from the portal in Excel format and manipulated as needed



### accessing HealtheConnections

- Access myConnections portal via any web browser
- Click "myConnections Login" to enter your username and password





## logging in

#### healtheconnections<sup>®</sup> myConnections

HealtheConnections is a secure system used for exchanging health information. All access to HealtheConnections is recorded and subject to audit. Unauthorized access is prohibited. Sharing of usernames and passwords is also prohibited. HealtheConnections is not responsible for the completeness or accuracy of information. Users are responsible for independent examination, diagnosis and treatment of a patient.

The information accessed through HealtheConnections is confidential and may contain sensitive patient information. By logging in and accessing patient records in the health information exchange, you may be viewing patient records that contain HIV/AIDS protected under Article 27-F of NP Public Health Law or patient records from facilities licensed or operated by the NYS Office of Mental Health for the NYS Office for People With Developmental Disabilities which may not be re-disclosed except as permitted by the NYS Mental Hygiene Law.

Sign in to myConnections	
Username	
	••••]
Please enter a username	
Password	
Please enter a password	
Remember me	
Sign In	
Reset password or unlock account	

team at (315) 671-2241 option 5 or support@healtheconnections.org.

- Enter your username and password
- Click "Sign in"
- If you forgot your password, click "Need help signing in?" You'll receive an email from <u>noreply@okta.com</u>, which may go to your Junk folder. If it is not in your Junk folder, contact our Support team at <u>support@healtheconnections.org</u>



### accessing hie usage dashboard

• Once logged in, click on "Reports" in the horizontal navigation. Then select "HIE Usage Dashboard"





## viewing hie usage dashboard

- The HIE Usage Dashboard will display a list of available reports and your organization's demographics
- On the right, filters are available for users to select the various organizations that they are affiliated with for reporting purposes
- You can select a different organization by changing the filters and clicking "Apply"

	REPORT PARAMETERS					Run		
	Asuserident 29712							
Сс	ommunity Home Hea	alth Care Have a question or se	ee an error? Submit your feedback here.			Filters Apply ORGANIZATION Community Home Health Care		
<ul> <li>Consents: Monthly report showing the number of patient consent values. Patient consent allows access to Patient Record Look Up and Consent Based Alerts.</li> <li>Users/Services: Detailed information HealtheConnections has on record about Authorized Users for the participating organization and their usage of our services.</li> <li>Data Accessed by Staff: Monthly report showing the type and number of clinical records accessed by Authorized Users at the participating organization.</li> <li>Unique Patient Counts: Monthly report showing the number of unique patients whose records have been accessed by Authorized Users at the participating organization.</li> <li>Results Delivery: Monthly report showing the volume, document type and contributing source of data received by HealtheConnections into the participating organization.</li> <li>myData Usage: Monthly report showing the number of reports run by Authorized Users at the participating organization.</li> <li>Credentialed Physicians: Information HealtheConnections has on record about Credentialed Physicians for the participating organization.</li> </ul>								
De	mographics							
	Participation Date	Last Contacted Date	Account Manager	Facility Type	County			
1	09/15/2016		Debra Maietta	Home Care Agency	Rockland			
4				_	•			

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## viewing reports

- Reports can be viewed by using the scroll bar on the far right
- Click on the button with the download icon to download reports as excel files





## usage dashboard consent reports

- After viewing demographic reports, additional reports are available by scrolling down
- The monthly consent report shows the number of patient consent values
- The most recent 6 months of consent information (Yes, No, and Emergency Only) will be displayed Demographics

1     0/15/2016     Deck // Agency     Rockard       Doctors     Nurse Practitioners     Physician Assistants       0     0	Pa	ticipation Date	Last Contacted Date	Account Manager	Facility Type	County		
Doctors 1 0 Physician Assistants 0 Physician Assistants 0	1 09/15/2016			Debra Maietta	Home Care Agency	Rockland		
▲ Total Consents by Month (Last 6 months)       — Yes       — No         2000       — No       — Enregency         1000	Doctors 1			Nurse Practitioners		Physician Assistants		
- Yes - No 2000 	Total Consents h	w Month (Last 6 months)						La Total Consents
Vec No No No No No No No No No No	2 500	y Month (Last 6 months)						
2000 Emergency 1000 500 2021-03 2021-04 2021-05 2021-06 2021-07 2021-08	2,000							- Yes No
1200 1000 500 2021-03 2021-04 2021-05 2021-06 2021-07 2021-08	2,000							- Emergency
2021-03 2021-04 2021-06 2021-07 2021-08	1500							
5 1000 300 2021-03 2021-04 2021-05 2021-06 2021-07 2021-08 Month	allee							
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0 2021-03 2021-04 2021-05 2021-06 2021-07 2021-08 Month	500							
2021-03 2021-04 2021-05 2021-06 2021-07 2021-08 Month	0							
		2021-03	2021-04	2021-05 Month	2021-06	2021-07	2021-08	



#### users and services

- The next report is a breakdown of authorized users within an organization and usage of HealtheConnections services
- CSV reports will generate a list of all staff members who have access



#### data accessed

- The next report will display what sections of a patient record were accessed by authorized users within an organization
- The line graph can be manipulated to display clinical items highlighted within the legend on the right



## unique patient counts

• This is a monthly report showing the number of unique patient records that have been accessed by authorized users at the organization





#### results delivered

- This is a monthly report showing volume, document type, and contributing source of data received by HealtheConnections and delivered into the organization's EHR
- The line graph can be manipulated to display data sources highlighted within the legend on the right





## logging out

- Once you have reviewed a report and need to review another, scroll down to view another report
- Once your review is complete, you can exit HealtheConnections by clicking on "Log Out"





## important information

HealtheConnections Support:

- Email: <a href="mailto:support@healtheconnections.org">support@healtheconnections.org</a>
- Direct Email: <a href="mailto:support@hiemail.healtheconnections.org">support@hiemail.healtheconnections.org</a>
- Phone: 315-671-2241 ext. 5

Training Materials:

 Additional materials and forms are available on our webpage <u>https://www.healtheconnections.org/training/</u>

myConnections:

• If you forgot your password, click "Need help signing in?" You'll receive an email from <u>noreply@okta.com</u>, which may go to your Junk folder. If it is not in your Junk folder, contact our Support team at <u>support@healtheconnections.org</u>



# thank you! <u>support@healtheconnections.org</u> 315-671-2241 x5

